

## Customer Investor Profile

When it comes to investing money, everyone needs to know **exactly** what suits them best. The following Investor Profile is an easy and useful way for you to quickly gain an insight into the most practical and realistic opportunities for you to make the most out of your money.

The questions are designed to take only a couple of minutes, after which you could well be on the first step to higher returns.

Name: ..... Home Tel: .....  
 Mobile: ..... Email: .....  
 Address: .....  
 ..... Postcode: .....

Please tick as appropriate.

Are you happy with the current low interest rates available on the high street?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you aware of the returns on your own savings and investments?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Do you have a pension?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you happy with its performance?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Would you like your pension to achieve better returns?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you aware of Davenport's high return property or financial products?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you interested in financial investments?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you interested in property investments?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Some Davenport property products require absolutely NO capital outlay, would such an opportunity be of interest to you?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you interested in property for your personal use?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you interested in property solely for its investment potential?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you interested in investment property that also enables personal use?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Would you like a representative from Davenport to carry out a review for you and provide information on potential investments?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
What budget (very approximately) might you be wishing to invest?	£.....	

Thank you for completing this profile, we very much hope that we can help your money make you more money.



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PRODUCTS

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